1. PlanRight Preferred is \_\_\_\_\_\_ death benefit in all years.
2. PlanRight Preferred is available for issue ages \_\_\_\_\_\_\_ to \_\_\_\_\_\_\_.
3. Height/weight can / cannot (circle one) affect eligibility.
4. For PlanRight Standard, a telephone interview \_\_\_\_\_\_ required to be done at the point of sale.
5. PlanRight Basic is available for issue ages \_\_\_\_\_\_\_ to \_\_\_\_\_\_\_.
6. For PlanRight Basic, the death benefit paid for non-accidental death in the first two policy years is return of premium plus \_\_\_\_\_\_\_\_% interest.
7. For PlanRight Basic, full death benefit is paid in the first two policy years for \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ death.
8. For PlanRight Basic, a telephone interview \_\_\_\_\_\_ required to be done at the point of sale.
9. The maximum acceleration for the Accelerated Death Benefit for Terminal Illness rider is \_\_\_\_\_\_\_\_% of the eligible death benefit.
10. Any “yes” answer to questions 1-6 of the application\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ the client for any coverage.
11. If there is a “yes” answer to questions 7-12 of the application, the client is eligible for PlanRight \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ .
12. If there is a “yes” answer to questions 13-15 of the application, the client is eligible for PlanRight \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ .
13. If all questions 1-15 are answered “no”, the client is eligible for PlanRight \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.
14. Once a telephone interview is completed, the application must be submitted. If the client is not eligible for any plan, you need to write in the remarks section of the Producer Report that the application is to be \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.
15. When choosing a beneficiary, the proceeds must benefit the insured’s \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ or \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (directly or indirectly).
16. As part of the Member Benefits, with the Orphan benefit the guardian of the child may receive up to $\_\_\_\_\_\_\_\_ month per child (under age 18) in the event both parents die.
17. For clients to receive the Terminal Illness, Scholarship benefits & Orphan member benefits, a minimum face amount of $\_\_\_\_\_\_\_\_\_\_\_\_\_ is required.

Answer Guide:

1. level
2. 50 to 85
3. can
4. is
5. 50 to 80
6. 10
7. Accidental
8. is
9. 95%
10. disqualifies
11. Basic
12. Standard
13. Preferred
14. withdrawn
15. charity or surviving family
16. 900
17. 10,000